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30 June 2009

Manager Announcements
Company Announcements Office
Australian Securities Exchange
10th Floor, 20 Bond Street
SYDNEY NSW 2000

via electronic lodgement

Dear Sir/Madam,

\$2.9m RAISED ON COMPLETION OF 1 : 4 ENTITLEMENT ISSUE

WildHorse Energy confirms it has completed its non-renounceable one (1) for four (4) entitlement issue and raised \$2,936,596 in new working capital. In accordance with the ASX Listing Rules Appendix 7A timetable, the company confirms the following details of the offer:

Number of shares available under the entitlement issue	23,270,250
Number of shares taken up by shareholders	19,365,957
Shortfall of entitlement issue (shares not taken up)	3,904,293
Underwriting top up shares, required to meet the guaranteed shortfall pursuant to the sub-underwriting agreement	6,095,707
Total number of shares issued through the completed entitlement issue and sub-underwriting top up	29,365,957
Total number of ordinary shares now on issue	122,446,957

In total 29,365,957 ordinary shares will be issued to raise \$2,936,596 before costs. Argonaut Capital Limited has been advised of the number of shortfall shares as underwriter of the offer. To satisfy the shortfall guarantee of 10,000,000 shares pursuant to the sub-underwriting agreement as detailed in the prospectus dated 27 May 2009, the Company will issue a 6,095,707 top up shares under its existing 15% placement capacity on the same terms and conditions as the entitlement issue shares.

It is expected that the entitlement issue shares will be allotted, with holding statements despatched, on Tuesday 30 June 2009. The shortfall shares and underwriting top up shares are to be allotted on the same date as the entitlement issue shares.

For and on behalf of the Board